

# ECONOMIC PARTNERSHIP AGREEMENTS IN AFRICA: A BENEFIT-COST ANALYSIS

#### **SYNOPSIS**

This study provides a simple cost-benefit analysis of the Economic Partnership Agreements (EPAs) between African countries and the European Union. It compares the costs of signing an EPA - measured as tariff revenue losses, versus the "gains" of signing an EPA - measured as duties African countries would *avoid* paying if they were to export to the EU market under the EU's Generalised System of Preferences (GSP) scheme. The major question therefore is whether the tariff revenue losses resulting from the EPA outweigh the duties that countries would have to pay in a non-EPA scenario? **Do the losses of EPAs outweigh the "gains"?** 

The paper shows that even with this simple cost-benefit analysis (looking only at one dimension of the costs), for most African countries, the tariff revenue losses are higher than the duties at the EU border if there is no EPA. **The costs of an EPA are therefore greater than the gains!** These countries include all African LDCs, and non-LDCs: Congo, Cote d'Ivoire, Cameroon, Gabon, Ghana, Kenya and Nigeria.

It should be noted that from a market access perspective, LDCs only incur losses under an EPA. The EU's Everything But Arms (EBA) already provides for duty-free and quota-free market access for virtually all products. On the other hand if they sign the EPAs, there are significant tariff revenue losses for them.

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#### I. INTRODUCTION

- 1. Negotiations on the Economic Partnership Agreements (EPAs) between Africa and the European Union (EU) have been dragging on for years. Most African countries have not been enamored by the implications of widespread tariff elimination and other conditionalities that would be imposed on them. However, negotiations are still continuing in some form or other because many want to avoid the prospect of having a less preferential trading regime with the European Union as compared with what they had under the Cotonou Agreement.
- 2. In this Note we compare the benefits of signing an EPA with the costs of signing an EPA for African countries. The paper focuses on comparing the main 'benefit' versus one of the main losses countries would experience from implementing an EPA. Even this simple analysis already provides revealing results.
- 3. The benefit of an EPA is additional market access compared with the trading arrangement that could be applied in the absence of an EPA. This could be measured by calculating the duties that might be paid each year under EU's Everything But Arms scheme (for LDCs) or EU's GSP (for non-LDCs) in the absence of an EPA. (LDCs will face no additional duties without an EPA, hence they lose by signing EPAs).
- 4. The cost of an EPA is measured as the yearly tariff revenue loss as a result of an EPA. There will be other costs involved in signing an EPA such as industries that could go bust when competing with the EU; new institutions that would have to be put in place to implement the EPA; infrastructure and other costs that would have to be incurred for countries to "survive" in a much more competitive market place. Nevertheless, tariff revenue losses are measurable and immediate. These "costs" are therefore underestimates of the real costs of an EPA.

**Table 1: Benefit-cost analysis** 

Benefit of EPA			Cost of EPA
•	Avoidance of duties for African	•	Tariff revenue loss as a result of
	exports to the EU compared with		EPA
	the trading arrangement without		
	an EPA (EU GSP or EBA)		



5. It should be noted that the "benefit" of the EPA (as defined in this paper) of duties that will not be charged for African exports will accrue to the African exporters. However, the costs of the EPA – tariff revenue loss – will be costs borne by African government, and the people affected by cuts in government incomes.

#### II. THE BENEFITS OF SIGNING EPAS: NOT PAYING DUTIES AT EU BORDER

- 6. From a market access perspective, the benefit of signing EPAs is the additional market access to the EU compared with trading arrangement under the GSP (for non-LDCs) or the EBA (for LDCs). The benefit of signing EPAs differs per country or country group:
- 7. **Least Developed Countries (LDCs).** For LDCs the additional benefit of an EPA is nil with respect to market access in goods. LDCs can already avail of Duty Free Quota Free (DFQF) market access under the EU's Everything But Arms (EBA) scheme.
- 8. **South Africa** trades under a reciprocal free trade agreement with the EU the Trade, Development and Cooperation Agreement (TDCA). The TDCA provides for the liberalisation of 95% of the EU's imports from South Africa.¹ For South Africa, the EPA potentially provides only an incremental benefit in terms of market access, whilst there are other costs in terms of more conditionalities in the EPA as compared to the TDCA.
- 9. We exclude South-Africa from the cost-benefit analysis. Like in the case of LDCs, the country has little to gain from signing an EPA as the additional market access under an EPA is minimal. On the other hand, South Africa already incurred tariff revenue losses under the TDCA. Up to now, the country has opted out of signing the EPA because of costs other than tariff revenue losses e.g. MFN clause, the EU's insistence to include services and the reluctance of the EU to align the SADC EPA with the TDCA (which would mean delaying South Africa's liberalization commitments for some products).
- 10. **Non-LDCs other than South Africa.** At present, ten African non-LDCs enjoy Cotonou Agreement-equivalent preferences under the EU's non-reciprocal Market Access Regulation 1528/2007.<sup>2</sup> They are: Botswana, Cameroon, Cote d'Ivoire, Ghana, Kenya, Lesotho, Mauritius, Namibia, Seychelles, Swaziland and Zimbabwe. The EU has proposed that this regulation expires by January 2014. Moving these countries to an EPA arrangement will mean that the status quo in duty free access to the EU market will

<sup>1</sup> http://europa.eu/legislation\_summaries/development/south\_africa/r12201\_en.htm

<sup>2</sup> Council Regulation (EC) No 1528/2007 of 20 December 2007, http://eurlex.europa.eu/LexUriServ/LexUriServ.do?uri=OJ:L:2007:348:0001:0154:EN:PDF.



continue for these countries. (I.e. there will be no withdrawal of their preferential treatment). Without EPA, these non-LDCs with the exception of South-Africa would fall back to EU's GSP (like Congo and Gabon) and start paying duties at the EU border.

11. Cape Verde, Republic of the Congo, Gabon, Nigeria, are not listed as beneficiaries of the EU's Market Access Regulation. Cape Verde has been removed from the list of the LDCs in 2008 but benefits from a transitional period that allows it to still be granted EBA preferences until the end of 2012. After that, it would fall back to EU's GSP. The other three countries have already been trading under GSP since 2008.

#### III. THE COSTS OF SIGNING EPAs: TARIFF REVENUE LOSS

- 12. The most measurable and immediate cost of implementing the EPA is the massive loss of fiscal revenues governments will face. Tariffs have always been a major source of government revenue for countries in the process of development. For instance, in the United States, tariffs were the largest source of federal revenue from the 1790s to the eve of World War I, until it was surpassed by income taxes.<sup>3</sup>
- 13. This is not different for many African countries today. Earlier we reported that import duties as a share of total tax revenue can be quite high in some developing countries.<sup>4</sup> For instance, Cameroon's dependency on tariffs is 31.6%, Uganda's share is 50.3% and Swaziland reaches 54.7%.<sup>5</sup>
- 14. There are several studies that estimate tariff revenue losses of African countries if they sign an EPA. However, they focused mostly on individual countries or countries within a particular region and did not look at all individual African countries negotiating EPAs.
- 15. The most comprehensive study is a 2005 UN Economic Commission for Africa (UNECA) report which examined the economic and social impacts of the trade liberalization aspects of the EPAs. It provides a quantitative assessment of the likely implications of the EPAs, including tariff revenue implications. To date this is the only study that has tariff

<sup>&</sup>lt;sup>3</sup> http://en.wikipedia.org/wiki/Tariffs\_in\_United\_States\_history

<sup>&</sup>lt;sup>4</sup> South Centre Analytical Note SC/TADP/AN/MA/1, "Revenue implications of WTO NAMA tariff reduction".

<sup>&</sup>lt;sup>5</sup> For Swaziland, see also the Swazi Observer, 6 June 2011, "50% govt revenue from international trade tariffs", http://www.observer.org.sz/index.php?news=25669



revenue loss figures for all African countries using the same method (with the exception of Cape Verde). <sup>6</sup>

16. As already noted above, besides tariff revenue loss, there are other costs incurred when EPAs are signed. First, they are reciprocal free trade agreements obliging African countries to lower applied tariffs. They limit the flexibility to raise tariffs in the future when needed. This will have wide-ranging implications on African countries' domestic industries and agricultural sectors. Second, the EPAs include the Most Favoured Nation (MFN) clause which would constrain Africa's ability to conclude agreements with countries like Brazil, Russia, China and India. Such costs are not factored into our analysis.

# IV. COMPARING BENEFITS AND COSTS: AN ANALYSIS OF AFRICAN NON-LDCS EXCEPT SOUTH-AFRICA

#### 17. This Note compares

- the additional duties that a country would not have to pay trading under an EPA (benefit of EPA) with
- tariff revenue losses as a result of an EPA (cost of EPA).
- 18. When a non-LDC country does not sign the EPA, we assume in this simulation that it would fall back to the EU's GSP trading arrangement and, as a consequence, its exports would be subject to GSP duties.<sup>7</sup> All LDCs would continue to trade with the EU duty-free under the EBA.

Calculation of duties payable under EU GSP ("benefit of EPA")

- 19. For non-LDCs, in the absence of an EPA, how are the duties payable under EU's GSP calculated? We look at the Top-30 exports of each African non-LDC in the period 2008-2010 and retrieved the corresponding EU GSP duty.
- 20. **Top 30 African exports to EU**. It is a well-known fact that most African countries export a relatively undiversified basket of products to the EU. In all non-LDCs, the thirty most important exports to the EU constitute more than 90% of total exports to the EU, with Botswana, Congo, Gabon, Nigeria, Seychelles and Swaziland reaching 98% or more. The

http://www.uneca.org/atpc/Work%20in%20progress/10.pdf

 $<sup>^6</sup>$  UNECA, African Trade Policy Centre, Work in Progress no. 10, March 2005, Economic and Welfare Impacts of the EU-Africa Economic Partnership Agreements",

<sup>&</sup>lt;sup>7</sup> Congo, Gabon and Nigeria are already under GSP.



only exception is Mauritius (79%), due to the fact that textile tariff lines are extremely specific in the EU's tariff schedule.

Table 2: Coverage Top30 export products to EU in 2010

Country	Total exports	Goods registered under Chapter 99 of the nomenclature	Total exports under Chapter 1 to 97	Top 30 exports	Coverage (E/D)
A	В	С	D	E	F
Botswana	837.79	0.48	837.31	836.3	99.9%
Congo	1,492.13	1.11	1,491.02	1,464.1	98.2%
Cote d'Ivoire	3,215.83	3.51	3,212.32	3,064.6	95.4%
Cameroon	2,008.24	0.89	2,007.34	1,959.2	97.6%
Cape Verde	36.21	0.03	36.18	33.7	93.2%
Gabon	858.60	2.11	856.49	840.3	98.1%
Ghana	1,458.81	2.54	1,456.26	1,354.9	93.0%
Kenya	1,111.04	2.63	1,108.42	1001.2389	90.3%
Mauritius	882.12	0.61	881.51	696.2	79.0%
Namibia	1,160.06	0.76	1,159.30	1,120.7	96.7%
Nigeria	14,634.52	7.72	14,626.80	14,406.1	98.5%
Seychelles	167.71	0.15	167.56	165.0	98.5%
Swaziland	157.00	0.11	156.89	153.8	98.0%
Zimbabwe	298.11	0.38	297.74	285.6	95.9%

Note1: All trade data in EUR million

*Note*2: Goods registered under Chapter 99 of the nomenclature generally are not charged duties. They include articles declared as supplies or services for ships and aircrafts and returned goods, among others. In the European Union, chapter 98 is only used for recording exports and arrivals or dispatches of (component parts) of complete industrial plants (Commission Regulations (EU) No 113/2010 of 9 February 2010 and (EC) No 1982/2004 (2) of 18 November 2004). No trade seems to occur between EU and Africa in Chapter 98.

Table 3: calculation of duties payable under EU GSP, sources

Description	Source
Top 30 African exports to EU	• Eurostat trade data, EU imports from African non-
	LDCs, 8-digit, 3-year average 2008-2010
Applicable EU GSP duty	MFN rates from European Commission, Taxation
	and Customs Union
	EU GSP regulation 2009-2011, extended to 2012
Ad valorem equivalents (AVEs)	ITC Market Access Map
of specific or mixed duties	



- 21. **Applicable EU GSP duty.** The current EU GSP runs from 2009 to 2011 and has been extended to the end of 2013 in the face of EU GSP reform.<sup>8</sup> The products included in EU GSP have been put in either of these two categories: Non-sensitive (NS) and Sensitive (S).
  - Duties on products classified as non-sensitive products are suspended entirely, except for agricultural components.
  - Ad valorem duties on products classified as sensitive products are reduced by 3.5 percentage points. For textiles and textile articles (HS Chapter 50 to 63) this reduction is 20 %. Specific duties on sensitive products are reduced by 30 %. In the case of mixed duties (ad valorem and specific duty) the specific duties are not reduced.
- 22. Duties are suspended totally if the GSP duty after applying the above rules results in an ad valorem duty of 1% or less or in a specific duty of EUR 2 or less. The reason is that the cost of collecting such duties might be higher than the revenue gained.
- 23. The product coverage of the new EU GSP proposed by the European Commission is almost the same as the current GSP. <sup>9</sup> However, the number of eligible countries has been reduced. Countries having high or upper-middle income status during three consecutive years (as classified by the World Bank) would not be eligible for EU GSP. In Africa, the countries that would no longer have access to the GSP would be Botswana, Gabon, Mauritius, Namibia, Seychelles, and South Africa.
- 24. As of yet, the list of countries is indicative and the final list of countries will be established a year before the new EU GSP becomes effective. In this Note, we assume that the current list of African beneficiaries remains stable.
- 25. **EU GSP duties by country.** On average, African non-LDCs would experience an average tariff of 2.2% on their exports. The table below provides this information by country. In total, Africa's exports without an EPA would be confronted with tariffs amounting to EUR 562.4 million, if exports stay at similar levels as those in 2008-2010.
- 26. Annex III provides country-by-country overviews of their respective Top 30 exports and applicable MFN and GSP rates in the EU.

<sup>8</sup> Regulation (EU) No 512/2011 of the European Parliament and of the Council of 11 May 2011.

<sup>&</sup>lt;sup>9</sup> European Commission document COM(2011)241 final, Proposal for a Regulation of the European Parliament and of the Council applying a scheme of generalised tariff preferences, 10 May 2011, <a href="http://trade.ec.europa.eu/doclib/docs/2011/may/tradoc\_147893.pdf">http://trade.ec.europa.eu/doclib/docs/2011/may/tradoc\_147893.pdf</a>. For the Memo on the proposal see <a href="http://trade.ec.europa.eu/doclib/docs/2011/may/tradoc\_147892.pdf">http://trade.ec.europa.eu/doclib/docs/2011/may/tradoc\_147892.pdf</a>.



Table 4: Average tariff on exports

Country	Top30 exports to EU (average 2008-2010) in	GSP tariffs on Top 30 exports (average 2008-2010)	Average tariff on exports/
Country	EUR million	in EUR million	«Duty burden»
Congo	964.5	-	0.0%
Nigeria	13,472.8	6.0	0.0%
Gabon	992.1	2.2	0.2%
Cameroon	2,028.0	40.5	2.0%
Cote d'Ivoire	3,017.0	88.9	2.9%
Ghana	1,174.3	37.1	3.2%
Botswana	542.4	26.9	5.0%
Namibia	716.3	43.3	6.0%
Kenya	1,015.1	62.2	6.1%
Zimbabwe	303.0	28.0	9.2%
Cape Verde	32.2	3.7	11.5%
Mauritius	778.3	138.0	17.7%
Seychelles	180.0	33.0	18.3%
Swaziland	143.7	52.6	36.6%
Total	25.359.7	562.4	2.2%

*Note 1*: We consider an EU import from an African country equal to an export of an African country to the EU. Generally, import data has a higher data quality since most tariffs are levied on imports. Also, EU's statistical office Eurostat has more recent trade data available.

*Note* 2: We take a three year average of EU imports from African non-LDCs, over the last three years for which data is available (2008, 2009 and 2010). This has been done to correct for one-off exports appearing in the Top30 and to smooth-out price fluctuations.

27. **EU GSP duties by product.** In total, 127 products would not be duty free under EU GSP, on an eight-digit level. Some product would fetch a disproportionate amount of tariffs. Raw cane sugar, bananas, preserved tunas and fresh bovine meat would make up 50% (EUR 280.46 million) of total duties. Annex 1 lists all products that would have duties under the EU's GSP.



Table 5: Products that would have duties under EU GSP (Top 10)

Nr	CN8 code	Description	Total exports by non-LDCs, EUR mln	Total duties under EU GSP, EUR mln
1	17011110	Raw Cane Sugar	223.31	109.20
2	08030019	Bananas	348.98	74.82
3	16041418	Prepared Or Preserved Tunas And Skipjack	299.91	61.48
4	02013000	Fresh Or Chilled Bovine Meat	54.43	34.96
5	17019910	White Sugar	54.53	32.95
6	16041411	Prepared Or Preserved Tunas And Skipjack	150.11	30.77
7	06031100	Fresh Cut Roses And Buds	282.92	24.05
8	18031000	Cocoa Paste (Excl. Defatted)	331.68	20.23
9	16041416	Fillets Known As "Loins" Of Tunas Or Skipjack	77.55	15.90
10	18040000	Cocoa Butter	356.78	14.98

#### Costs of EPA

- 28. It should be emphasized that this analysis only examines tariff revenue losses <u>as a result of the EPA.</u> In the case of the TDCA, not only South Africa was hit by declines in revenue but also the four other members of the Southern African Customs Union (SACU). (Once a good enters South-Africa and then circulates within SACU, no import duties can be levied again at the other SACU border posts.) This means that tariff revenue losses for Botwana, Namibia and Swaziland as a result of an EPA will be lower than for other African non-LDCs.
- 29. Tariff revenue losses are derived from UNECA's 2005 study (par 13). In this study, 1997 was the base year. Obviously, imports from the EU have grown since 1997. Tariff revenue losses based on current imports in current dollars is much larger than tariff revenue losses based on imports in 1997.
- 30. We have corrected the tariff revenue losses by calculated the increase in imports between 2003 and the average imports in 2008-2010. During this period, imports have grown with 70% in nominal terms.



Table 6: Tariff Revenue Losses for Africa based on imports 2008-2010 (by region)

Region	Tariff revenue loss (UNECA 2005)	Import from EU, 2003	Import from EU, 2008-2010	Correction factor (D/C)	Revenue loss, based on imports 2008- 2010 (B x E)
A	В	С	D	Е	F
West Africa	980.2	12,317	21,483	1.7	1,804.4
Central Africa	389.8	3,479	4,925	1.4	570.5
EAC	162.6	1,543	2,905	1.9	301.1
SADC EPA	121.0	2,488	6,010	2.4	302.7
ESA EPA	318.2	3,356	3,993	1.2	406.5
Sub Saharan Africa	1,971.8	23,183	39,316	1.7	3,385.2

See Annex II for a break-down of tariff revenue losses by country.

31. For each of the countries in Africa, the table below sums up the cost-benefit of implementing the EPA. These figures underestimate the costs, since it only draws on the immediate tariff revenue losses. Even so, it is clear that most countries in Africa stand to lose by signing the EPA.

Table 7: Benefit and Cost of Signing an EPA

		Gains of Signing EPA	Costs of Signing EPA	
Country	Duties under GSP (EUR mln)	Duties under GSP (USD mln)	Tariff revenue loss (USD mln	Cost of EPA higher than benefit of EPA
Non LDCs	558.7	782.2	2,110.0	Yes
Botswana	26.9	37.7	5.4	No
Congo	-	-	173.5	Yes
Cote d'Ivoire	88.9	124.5	159.2	Yes
Cameroon	40.5	56.7	154.0	Yes
Gabon	2.2	3.1	88.1	Yes
Ghana	37.1	51.9	374.4	Yes
Kenya	62.2	87.1	193.8	Yes
Mauritius	138.0	193.2	50.3	No
Namibia	43.3	60.6	7.1	No
Nigeria	6.0	8.4	857.2	Yes
Seychelles	33.0	46.2	30.0	No
Swaziland	52.6	73.6	1.4	No
Zimbabwe	28.0	39.2	15.4	No

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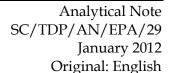


LDCs	0	0	1,275.2	Yes
All Sub Saharan Africa	558.7	782.2	3,385.2	Yes

*Note 1*: the daily average EUR/USD rate during 2008-2010 was 1.4. Source: European Central Bank (ECB), <a href="http://www.ecb.int/stats/exchange/eurofxref/html/index.en.html">http://www.ecb.int/stats/exchange/eurofxref/html/index.en.html</a>

#### V. CONCLUSION

- 32. The paper shows that even with this simple cost-benefit analysis (looking only at one dimension of the costs), for most African countries, the tariff revenue losses with an EPA are higher than the duties at the EU border if there is no EPA. The costs of an EPA are therefore greater than the gains! These countries include all African LDCs, and non-LDCs: Congo, Cote d'Ivoire, Cameroon, Gabon, Ghana, Kenya and Nigeria.
- 33. Besides tariff revenue loss, there are other major risks to Africa's economic development from the EPAs. They have been highlighted in a common position paper on the Economic Partnership Agreements (EPAs) prepared by the African Union Commission and 5 regional economic communities (RECs) of Africa (ECOWAS, COMESA, EAC, SADC and ECCAS). The AU's Conference of African Trade Ministers in Kigali on 1-2 November 2010 welcomed the position paper and agreed to take into account the paper's options for Africa on the EPAs as a basis for political engagement with the EU Party at the highest political level.
- 34. The paper represents a remarkable expression of common concerns about the EPAs from the African region's most important political and economic regional agencies. The following major risks of the EPA to Africa's economic development, besides tariff revenue loss were highlighted:
- 35. **EPA's effect on Industrial Development**: The EU's position on the elimination of tariffs for 80% of trade; restrictions on the use of export taxes and quantitative restrictions and the standstill clause; will undermine Africa's efforts to industrialize and its ability to move up the industrial value chain. As a result, Africa will remain a perpetual supplier of raw materials.
- 36. **EPA's effect on Food Security and Rural Livelihoods**: The EU has not indicated a willingness to abolish its agricultural subsidies. This poses major unfair competition against African producers of milk, poultry, pork, beef, cereals, etc. At present, these subsidies and domestic supports are not being removed at the WTO, or in the EPA negotiations.





37. **EPA's effect on Regional Trade and Integration**: Regional markets provide the best opportunity for Africa to diversify and develop. If African countries in EPAs have to liberalize 80% of trade as proposed by the EU, Africa's regional markets risk being taken over by EU products. The opportunity to increase intra-African trade, diversify and industrialize will be significantly reduced.

- 38. **EPA's effect on Governments' Support of Local Enterprises and Industries**: If EPAs include services, investment, competition and government procurement, as the EU is demanding, they are likely to reduce African countries' policy space to regulate flows of capital, make difficult the ability of African countries to maximize the benefits of foreign investment and make it hard for governments to support or give preferences to local enterprises.
- 39. **EPA's effect on Development Due to Tighter Intellectual Property Disciplines**: The EU would like EPAs to include intellectual property rules. Such tighter WTO plus rules will make it more difficult for African countries to access the knowledge and technology needed to industrialize and increase agricultural production.
- 40. The position paper says that despite the progressive opening of African markets, high and sustainable economic growth has not been achieved and industrialization has not occurred. The key constraint has remained the inadequacy of productive capacities. There is great concern within Africa about the way the EPA negotiations have been conducted and about the outcome so far, adds the paper. Despite the resources and efforts devoted to these negotiations by African countries, the critical issues have still not yet been addressed. Nevertheless, Africa continues to seek an improved relationship with Europe to address the impediments to development and to strengthen its productive capacities.



# Annex I – Products that will have duties under existing EU GSP for non-LDC African Countries

Nr	CN8 code	Description	Total exports by non-LDCs, EUR mln <sup>10</sup>	Total duties under EU GSP, EUR mln
1	17011110	Raw Cane Sugar	223.31	109.20
2	08030019	Bananas	348.98	74.82
3	16041418	Prepared Or Preserved Tunas And Skipjack	299.91	61.48
4	02013000	Fresh Or Chilled Bovine Meat	54.43	34.96
5	17019910	White Sugar	54.53	32.95
6	16041411	Prepared Or Preserved Tunas And Skipjack	150.11	30.77
7	06031100	Fresh Cut Roses And Buds	282.92	24.05
8	18031000	Cocoa Paste (Excl. Defatted)	331.68	20.23
9	16041416	Fillets Known As "Loins" Of Tunas Or Skipjack	77.55	15.90
10	18040000	Cocoa Butter	356.78	14.98
11	61091000	T-Shirts	147.72	14.18
12	02023050	Frozen Bovine Boneless Crop	9.82	9.65
13	07082000	Fresh Or Chilled Beans "Vigna Spp.	100.95	9.61
14	02023090	Frozen Bovine Boneless Meat (Excl. Forequarters)	7.60	7.47
15	20055900	Unshelled Beans "Vigna Spp.	31.96	5.02
16	03042955	Frozen Fillets Of Cape Hake And Of Deepwater Hake	125.30	5.01
17	20082079	Pineapples	26.54	4.17
18	07081000	Fresh Or Chilled Peas "Pisum Sativum"	40.99	4.14
19	06031990	Fresh Cut Flowers And Buds	48.27	4.10
20	18032000	Cocoa Paste	57.40	3.50
21	22071000	Undenatured Ethyl Alcohol	10.33	3.23
22	08061010	Fresh Table Grapes	38.36	3.09
23	03061350	Frozen Shrimps Of The Genus "Penaeus"	34.51	2.93
24	62034231	Men's Or Boys' Trousers And Breeches Of Cotton Denim	29.03	2.79
25	18062010	Chocolate And Other Food Preparations Containing Cocoa	31.81	2.64
26	76011000	Aluminium	85.60	2.57
27	20082090	Pineapples	17.06	2.54
28	24012085	Partly Or Wholly Stemmed Or Stripped Flue-Cured Tobacco	40.06	2.37
29	03034290	Frozen Yellowfin Tunas	12.70	2.35
30	62052000	Men's Or Boys' Shirts Of Cotton (Excl. Knitted Or Crocheted	24.41	2.34

<sup>&</sup>lt;sup>10</sup> Excluding South-Africa



Nr	CN8 code	Description	Total exports by non-LDCs, EUR mln <sup>10</sup>	Total duties under EU GSP, EUR mln
31	61051000	Men's Or Boys' Shirts Of Cotton	23.27	2.23
32	03037981	Frozen Monkfish	19.19	2.21
33	44123110	Plywood Consisting Solely Of Sheets Of Wood <= 6 Mm Thick	33.92	2.20
34	06031200	Fresh Cut Carnations And Buds	25.45	2.16
35	18061020	Cocoa Powder	27.01	2.16
36	03026966	Fresh Or Chilled Cape Hake And Deepwater Hake	18.29	2.10
37	03037811	Frozen Cape Hake And Deepwater Hake	16.38	1.88
38	61102099	Women's Or Girls' Jerseys	19.58	1.88
39	18050000	Cocoa Powder	40.93	1.84
40	07099090	Fresh Or Chilled Vegetables (Excl. Potatoes	19.20	1.79
41	79011100	Unwrought Zinc	66.66	1.67
42	08043000	Fresh Or Dried Pineapples	68.18	1.57
43	07149011	Fresh And Whole Or Without Skin And Frozen Arrowroot	13.70	1.54
44	16041931	Fillets Known As "Loins" Of Fish Of The Genus "Euthynnus" Prepared Or Preserved	6.43	1.32
45	61099020	T-Shirts	13.68	1.31
46	20094930	Pineapple Juice	11.18	1.31
47	21011100	Extracts	21.21	1.17
48	24012080	Partly Or Wholly Stemmed Or Stripped Flue-Cured Tobacco	18.22	1.08
49	03034390	Frozen Skipjack Or Stripe-Bellied Bonito	5.81	1.08
50	61061000	Women's Or Girls' Blouses	10.95	1.05
51	27111211	Propane Of A Purity Of >= 99%	21.31	0.96
52	03041939	Fillets Of Saltwater Fish	6.51	0.94
53	24013000	Tobacco Refuse	3.06	0.94
54	61103099	Women's Or Girls' Jerseys	9.48	0.91
55	06039000	Dried	13.04	0.85
56	20082059	Pineapples	5.60	0.79
57	61101130	Men's Or Boys' Jerseys	7.90	0.76
58	62063000	Women's Or Girls' Blouses	7.63	0.73
59	61102091	Men's Or Boys' Jerseys	7.46	0.72
60	03042999	Frozen Fillets Of Saltwater Fish (Excl. Swordfish)	6.22	0.72
61	16041998	Fish	4.25	0.70
62	03049951	Frozen Meat Of Hake	17.05	0.68
63	03034311	Frozen Skipjack Or Stripe-Bellied Bonito "Euthynnus -Katsuwonus- Pelamis" For Industrial Processing Or Preservation	3.38	0.63
64	24012010	Partly Or Wholly Stemmed Or Stripped Flue-Cured Virginia Type Tobacco	10.54	0.62
65	03041919	Fresh Or Chilled Fillets Of Freshwater Fish (Excl.	11.06	0.61



Analytical Note SC/TDP/AN/EPA/29 January 2012

Original: English

Oliginal.				
Nr	CN8 code	Description	Total exports by non-LDCs, EUR mln <sup>10</sup>	Total duties under EU GSP, EUR mln
		Trout "Salmo Trutta		
66	61046200	Women's Or Girls' Trousers	6.26	0.60
67	08051020	Fresh Sweet Oranges	18.46	0.59
68	16041511	Fillets Of Mackerel	2.72	0.59
69	62121090	Brassieres Of All Types Of Textile Materials	5.96	0.57
70	61044200	Women's Or Girls' Dresses Of Cotton	5.93	0.57
71	03034490	Frozen Bigeye Tunas	2.81	0.52
72	03041901	Fresh Or Chilled Fillets Of Nile Perch (Lates Niloticus)	9.31	0.51
73	16041939	Prepared Or Preserved Fish Of The Genus "Euthynnus"	2.46	0.50
74	62046231	Women's Or Girls' Cotton Denim Trousers And Breeches (Excl. Industrial And Occupational)	4.48	0.43
75	20083090	Citrus Fruit	2.75	0.41
76	03034190	Frozen Albacore Or Longfinned Tunas "Thunnus Alalunga" (Excl. For Industrial Processing Or Preservation)	2.17	0.40
77	03042901	Frozen Fillets Of Nile Perch (Lates Niloticus)	7.10	0.39
78	15159059	Crude Fixed Vegetable Fats And Oils	13.19	0.38
79	62034235	Men"S Or Boys" Trousers And Breeches Of Cotton	3.48	0.33
80	08044000	Fresh Or Dried Avocados	18.95	0.30
81	03037998	Frozen Saltwater Fish	2.61	0.30
82	17031000	Cane Molasses Resulting From The Extraction Or Refining Of Sugar	9.02	0.29
83	07096099	Fresh Or Chilled Fruits Of Genus Capsicum Or Pimenta	9.64	0.28
84	03061380	Frozen Shrimps And Prawns	3.25	0.28
85	03026999	Fresh Or Chilled Saltwater Fish	2.33	0.27
86	20083071	Grapefruit Segments	1.98	0.23
87	15132190	Raw Palm Kernel Oil And Babassu Oil	7.95	0.23
88	03042919	Frozen Fillets Of Freshwater Fish (Excl. Trout "Salmo Trutta	4.17	0.23
89	27101925	Kerosene (Excl. Jet Fuel)	17.86	0.21
90	03074918	Frozen Cuttle Fish "Sepia Officinalis" And "Rossia Macrosoma"	4.73	0.21
91	41053091	Skins Of Sheep Or Lambs	10.16	0.20
92	41062290	Hides And Skins Of Goats Or Kids	10.05	0.20
93	33021029	Preparations Based On Odoriferous Substances	2.20	0.20
94	61062000	Women"S Or Girls" Blouses	2.03	0.19
95	03037590	Frozen Sharks (Excl. Dogfish)	4.15	0.19
96	03036100	Frozen Swordfish "Xiphias Gladius"	4.53	0.18
97	15159099	Solid Fixed Vegetable Fats And Oils And Their Fractions	2.95	0.18



Nr	CN8 code	Description	Total exports by non-LDCs, EUR mln <sup>10</sup>	Total duties under EU GSP, EUR mln
98	08109095	Fresh Fruit	3.36	0.18
99	20079997	Jams, Fruit Jellies, Marmalades, Fruit Puree And Pastes	0.85	0.17
100	03037595	Frozen Sharks	3.78	0.17
101	03034411	Frozen Bigeye Tunas "Thunnus Obesus"	0.66	0.12
102	76101000	Doors	4.52	0.11
103	79011210	Unwrought Zinc	4.25	0.11
104	20083051	Grapefruit Segments	0.74	0.09
105	62034290	Men"S Or Boys" Shorts Of Cotton (Excl. Knitted Or Crocheted	0.84	0.08
106	20089298	Mixtures Of Fruit Or Other Edible Parts Of Plants	0.53	0.08
107	61071100	Men"S Or Boys" Underpants And Briefs Of Cotton	0.79	0.08
108	20079190	Citrus Fruit Jams	0.41	0.07
109	20092999	Grapefruit Juice	0.75	0.06
110	16025095	Meat Or Offal Of Bovine Animals	0.34	0.06
111	62034319	Men"S Or Boys" Trousers And Breeches Of Synthetic Fibres	0.59	0.06
112	03041110	Fresh Or Chilled Fillets Of Swordfish "Xiphias Gladius"	0.34	0.05
113	62092000	Babies" Garments And Clothing Accessories Of Cotton (Excl. Knitted Or Crocheted And Hats)	0.54	0.05
114	64022000	Footwear With Outer Soles And Uppers Of Rubber Or Plastics	0.31	0.04
115	61071200	Men''S Or Boys'' Underpants And Briefs Of Man- Made Fibres	0.41	0.04
116	20083059	Citrus Fruits	0.27	0.04
117	20089278	Mixtures Of Fruit Or Other Edible Parts Of Plants	0.24	0.04
118	20089978	Plums	0.25	0.04
119	08052070	Fresh Or Dried Tangerines	0.28	0.04
120	08052090	Fresh Or Dried Tangelos	0.27	0.03
121	03062100	Rock Lobster And Other Sea Crawfish "Palinurus Spp.	0.33	0.03
122	27101921	Jet Fuel	2.28	0.03
123	62045100	Women"S Or Girls" Skirts And Divided Skirts Of Wool Or Fine Animal Hair	0.22	0.02
124	62034233	Men''S Or Boys'' Trousers And Breeches Of Cotton Cut Corduroy	0.18	0.02
125	95030095	Toys Of Plastics	1.34	0.02
126	22084039	Rum And Tafia	0.21	0.01
127	27 95030041 Stuffed Toys Representing Animals Or Non-Human Creatures		0.80	0.01
Gran	d Total		3,950.74	571.08



ANNEX II – TARIFF REVENUE LOSSES FOR AFRICA BASED ON IMPORTS 2008-2010 (BY COUNTRY)

Country	Tariff revenue loss (UNECA 2005)	Import from EU, 2003	Import from EU, 2008-2010	Correction factor (D/C)	Revenue loss, based on imports 2008- 2010 (B x E)
A	В	С	D	E	F
		West A			
Benin	39.5	517	995	1.9	76.1
Burkina Faso	22	331	386	1.2	25.6
Cape Verde	No data	226	460	2.0	No data
Cote d'Ivoire	112.2	1,112	1,578	1.4	159.2
Gambia	No data	115	110	1.0	No data
Ghana	193.7	1,010	1,953	1.9	374.4
Guinea	No data	366	606	1.7	No data
Guinea-Bissau	2	45	72	1.6	3.2
Liberia	No data	687	715	1.0	No data
Mali	33.1	356	534	1.5	49.7
Mauritania	14.6	424	683	1.6	23.5
Niger	20.5	185	360	1.9	39.8
Nigeria	426.9	5,109	10,258	2.0	857.2
Senegal	80.2	1,088	2,029	1.9	149.5
Sierra Leone	No data	290	153	0.5	No data
Togo	35.5	455	589	1.3	46.0
Total for West Africa	980.2	12,317	21,483	1.7	1,804.4
		Central	Africa		
Cameroon	149.3	1,144	1,179	1.0	154.0
Central African Republic	5.8	44	105	2.4	13.7
Chad	26.7	135	255	1.9	50.7
Congo	75.1	450	1,041	2.3	173.5
DR Congo	24.7	387	754	1.9	48.1
Equatorial Guinea	33.9	479	599	1.3	42.4
Gabon	74.3	795	943	1.2	88.1
São Tomé and Príncipe	No data	44	48	1.1	No data
Total for Central Africa	389.8	3,479	4,925	1.4	570.5
	Eastern	n African Co	ommunity (EA	AC)	
Burundi	7.7	39	68	1.7	13.5
Kenya	107.3	810	1,463	1.8	193.8



Analytical Note SC/TDP/AN/EPA/29 January 2012

Original: English

Country	Tariff revenue loss (UNECA 2005)	Import from EU, 2003	Import from EU, 2008-2010	Correction factor (D/C)	Revenue loss, based on imports 2008- 2010 (B x E)
Rwanda	5.6	74	164	2.2	12.3
Uganda	9.5	212	427	2.0	19.1
Tanzania	32.5	408	783	1.9	62.4
Total for EAC	162.6	1,543	2,905	1.9	301.1
	SA	DC EPA co	nfiguration		
Angola	103.3	1,910	5,052	2.6	273.2
Botswana	5.2	153	158	1.0	5.4
Lesotho	0.3	20	11	0.6	0.2
Mozambique	7.6	208	421	2.0	15.4
Namibia	3.8	180	337	1.9	7.1
Swaziland	0.8	18	30	1.7	1.4
Total for SADC EPA	121.0	2,488	6,010	2.4	302.7
	Easterr	and South	ern Africa (ES	(A)	
Comoros	No data	40	40	1.0	No data
Djibouti	37.5	143	165	1.2	43.4
Eritrea	7.4	91	55	0.6	4.5
Ethiopia	55.1	452	728	1.6	88.7
Malawi	7.1	56	124	2.2	15.6
Mauritius	71.1	1,021	723	0.7	50.3
Seychelles	24.9	181	219	1.2	30.0
Somalia	No data	15	20	1.4	No data
Sudan	73.2	677	1,089	1.6	117.8
Zambia	15.8	117	236	2.0	31.9
Zimbabwe	18.4	170	142	0.8	15.4
Madagascar	7.7	393	452	1.1	8.8
Total for ESA EPA	318.2	3,356	3,993	1.2	406.5
Total for Sub Saharan Africa	1,971.8	23,183	39,316	1.7	3,385.2

*Note 1*: imports in EUR million, tariff revenue loss in USD million.

 $Note\ 2$ : For some countries tariff revenue losses based on imports over 2008-2010 could not be calculated since there are no figures on tariff revenue losses in the UNECA 2005 study for these countries



# ANNEX III - TOP 30 EXPORTS OF AFRICAN NON-LDCS AND APPLICABLE MFN AND GSP RATES IN THE EU

#### Botswana

All figures in EUR Million

CN8 code	Description	Exports to EU (average 2008- 11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
71023100	Non-Industrial Diamonds Unworked Or Simply Sawn	425.5	0.0%	Yes	NS	0.0%	-	-
71023900	Diamonds	61.4	0.0%	Yes	NS	0.0%	-	-
02013000	Fresh Or Chilled Bovine Meat	26.0	64.2%a	No		64.2%	16.7	16.7
26040000	Nickel Ores And Concentrates	10.4	0.0%	No		0.0%	-	-
02023050	Frozen Bovine Boneless Crop	5.6	98.3%b	No		98.3%	5.5	5.5
02023090	Frozen Bovine Boneless Meat	4.5	98.3%b	No		98.3%	4.4	4.4
71022100	Industrial Diamonds Unworked Or Simply Sawn	2.1	0.0%	Yes	NS	0.0%	-	-
61103099	Women's Or Girls'   Jerseys	1.8	12.0%	Yes	S	9.6%	0.2	0.2
26030000	Copper Ores And Concentrates	1.6	0.0%	No		0.0%	-	-
61091000	T-Shirts	0.6	12.0%	Yes	S	9.6%	0.1	0.1
71021000	Diamonds	0.6	0.0%	Yes	NS	0.0%	-	-
85012000	Universal Ac-Dc Motors	0.4	0.0%	Yes	NS	0.0%	-	-
16025095	Meat Or Offal Of Bovine Animals	0.3	16.6%	No		16.6%	0.1	0.1
85443000	Ignition Wiring Sets And Other Wiring Sets For Vehicles	0.2	0.0%	Yes	NS	0.0%	-	-
94039030	Parts Of Furniture	0.2	2.7%	Yes	NS	0.0%	0.0	1
88033000	Parts Of Aeroplanes Or Helicopters	0.1	0.0%	Yes	NS	0.0%	-	-
41041151	Full Grains	0.1	0.0%	Yes	S	0.0%	-	-



CN8 code	Description	Exports to EU (average 2008- 11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
02089030	Fresh	0.1	0.0%	No		0.0%	-	-
32151900	Printing Ink	0.1	0.0%	Yes	NS	0.0%	-	-
61061000	Women's Or Girls" Blouses	0.1	12.0%	Yes	S	9.6%	0.0	0.0
61062000	Women's Or Girls" Blouses	0.1	12.0%	Yes	S	9.6%	0.0	0.0
64022000	Footwear With Outer Soles And Uppers Of Rubber Or Plastics	0.1	17.0%	Yes	S	13.5%	0.0	0.0
61102099	Women's Or Girls' Jerseys	0.1	12.0%	Yes	S	9.6%	0.0	0.0
90142020	Inertial Navigation Systems	0.1	0.0%	Yes	S	0.0%	-	1
05071000	Ivory	0.1	0.0%	No		0.0%	-	-
85452000	Carbon Brushes For Electrical Purposes	0.1	2.7%	Yes	NS	0.0%	0.0	-
84733020	Electronic Assemblies Of Machines	0.1	0.0%	Yes	NS	0.0%	-	-
62092000	Babies' Garments And Clothing Accessories Of Cotton	0.1	10.5%	Yes	S	8.4%	0.0	0.0
85369010	Connections And Contact Elements	0.1	0.0%	Yes	NS	0.0%	-	-
97050000	Collections And Collector's Pieces Of Zoological	0.1	0.0%	No		0.0%	-	-
Top 30 exp	oorts to the EU (average 2008-2010)	542.4					27.0	26.9

#### <u>Notes</u>

<sup>&</sup>lt;sup>a</sup> 12.8 % + EUR 303.4 / Ton. Ad valorem equivalent (AVE) from ITC Market Access Map

<sup>&</sup>lt;sup>b</sup> 12.8 % + EUR 221.100 / Ton. Ad valorem equivalent (AVE) from ITC Market Access Map. AVE of in-quota tariff is estimated at 20%.



Congo

All figures in EUR Million NS = Non Sensitive product, S = Sensitive product (in the current EU GSP, see para 21 of the main text)

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
27090090	Petroleum Oils And Oils Obtained From Bituminous Minerals	738.7	0.0%	Yes	S	0.0%	-	-
74031100	Copper	54.6	0.0%	Yes	S	0.0%	-	-
27111294	Liquid Propane Of A Purity Of > 90%	19.3	0.7%	Yes	S	0.0%	0.1	-
27111291	Propane Of A Purity Of < 99%	14.3	0.0%	Yes	S	0.0%	-	-
27101961	Fuel Oils Obtained From Bituminous Materials	12.2	3.5%	Yes	S	0.0%	0.4	-
44012200	Wood In Chips Or Particles	10.9	0.0%	Yes	NS	0.0%	-	-
44072799	Sapelli	10.8	0.0%	Yes	NS	0.0%	-	-
74020000	Copper	10.3	0.0%	Yes	S	0.0%	-	-
09011100	Coffee (Excl. Roasted And Decaffeinated)	9.4	0.0%	Yes	NS	0.0%	-	-
44034910	Sapelli	9.0	0.0%	Yes	NS	0.0%	-	-
44034995	Abura	8.2	0.0%	Yes	NS	0.0%	-	-
44034935	OkoumAnd Sipo In The Rough	6.0	0.0%	Yes	NS	0.0%	-	-
27111297	Liquefied Propane Of A Purity Of <= 90%	5.3	0.7%	Yes	S	0.0%	0.0	-
44072968	Keruing	5.3	0.0%	Yes	NS	0.0%	-	-
44083935	Sheets For Veneering	5.2	6.0%	Yes	NS	0.0%	0.3	-
44034940	Sipo In The Rough	5.0	0.0%	Yes	NS	0.0%	-	-
44072995	Abura	4.5	0.0%	Yes	NS	0.0%	-	-
27111397	Liquefied Butane Of A Purity Of <= 90%	4.2	0.7%	Yes	S	0.0%	0.0	-
44039930	Eucalyptus Wood In The Rough	3.7	0.0%	Yes	NS	0.0%	-	-
81052000	Cobalt Mattes And Other Intermediate Products Of Cobalt	3.5	0.0%	Yes	S	0.0%	=	-



CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
	Metallurgy							
26030000	Copper Ores And Concentrates	3.3	0.0%	No		0.0%	-	-
44079996	Tropical Wood	2.9	0.0%	Yes	NS	0.0%	-	-
74040010	Waste And Scrap	2.9	0.0%	Yes	S	0.0%	-	-
44013010	Sawdust Of Wood	2.7	0.0%	Yes	NS	0.0%	-	-
44034920	Okoum	2.6	0.0%	Yes	NS	0.0%	-	-
74010000	Copper Mattes; Cement Copper "Precipitated Copper"	2.2	0.0%	Yes	S	0.0%	-	-
44039995	Wood In The Rough	2.0	0.0%	Yes	NS	0.0%	-	-
18010000	Cocoa Beans	1.9	0.0%	Yes	S	0.0%	-	-
44072899	Iroko	1.9	0.0%	Yes	NS	0.0%	-	-
44092991	Blocks	1.7	0.0%	Yes	NS	0.0%	-	-
Top 30 expo	orts to the EU (average 2008-2010)	964.5					0.9	0.0

# <u>Notes</u>

Products in Chapter 44 are wood or articles of wood



#### Cameroon

All figures in EUR Million

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
27090090	Petroleum Oils And Oils Obtained From Bituminous Minerals	967	0.0%	Yes	S	0.0%	-	-
18010000	Cocoa Beans	373	0.0%	Yes	S	0.0%	-	-
08030019	Bananas	165	21.4%a	No		21.4%	35.3	35.3
76011000	Aluminium	79	3.0%	No		3.0%	2.4	2.4
44072968	Keruing	50	0.0%	Yes	NS	0.0%	-	-
44072995	Abura	41	0.0%	Yes	NS	0.0%	-	-
09011100	Coffee (Excl. Roasted And Decaffeinated)	40	0.0%	Yes	NS	0.0%	-	-
44072799	Sapelli	37	0.0%	Yes	NS	0.0%	-	-
44079996	Tropical Wood	34	0.0%	Yes	NS	0.0%	-	-
18040000	Cocoa Butter	28	7.7%	Yes	S	4.2%	2.2	1.2
40012200	Technically Specified Natural Rubber "Tsnr"	28	0.0%	Yes	NS	0.0%	-	-
44072899	Iroko	24	0.0%	Yes	NS	0.0%	-	-
44072925	Keruing	23	2.0%	Yes	NS	0.0%	0.5	-
44083985	Sheets For Veneering	19	4.0%	Yes	NS	0.0%	0.8	-
40012900	Natural Rubber In Primary Forms Or In Plates	15	0.0%	Yes	NS	0.0%	-	-
40011000	Natural Rubber Latex	13	0.0%	Yes	NS	0.0%	-	
44034995	Abura	10	0.0%	Yes	NS	0.0%	-	-
44034910	Sapelli	8	0.0%	Yes	NS	0.0%	-	-
18031000	Cocoa Paste (Excl. Defatted)	8	9.6%	Yes	S	6.1%	0.8	0.5



CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
08043000	Fresh Or Dried Pineapples	8	5.8%	Yes	S	2.3%	0.5	0.2
44083995	Sheets For Veneering	7	4.0%	Yes	NS	0.0%	0.3	-
44034940	Sipo In The Rough	7	0.0%	Yes	NS	0.0%	-	-
40012100	Smoked Sheets Of Natural Rubber	7	0.0%	Yes	NS	0.0%	-	-
44039995	Wood In The Rough	6	0.0%	Yes	NS	0.0%	-	-
27101951	Fuel Oils Of Petroleum Or Bituminous Minerals	6	0.0%	Yes	S	0.0%	-	-
20055900	Unshelled Beans Vigna Spp.	6	19.2%	Yes	S	15.7%	1.1	0.9
44079998	Wood	6	0.0%	Yes	NS	0.0%	-	-
44089095	Sheets For Veneering	5	4.0%	Yes	NS	0.0%	0.2	-
52010090	Cotton	5	0.0%	Yes	S	0.0%	-	-
44034935	Okoum And Sipo In The Rough	5	0.0%	Yes	NS	0.0%	-	-
Top 30 expo	orts to the EU (average 2008-2010)	2,028					43.9	40.5

# <u>Notes</u>

<sup>a</sup> EUR 143 / 1000 kg. Ad valorem equivalent (AVE) from ITC Market Access Map



# Cape Verde

All figures in EUR Million

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
03034290	Frozen Yellowfin Tunas	7.3	22.0%	Yes	S	18.5%	1.6	1.4
16041998	Fish	4.3	20.0%	Yes	S	16.5%	0.9	0.7
03034390	Frozen Skipjack Or Stripe-Bellied Bonito	3.2	22.0%	Yes	S	18.5%	0.7	0.6
64061010	Uppers And Parts Thereof	3.1	3.0%	Yes	S	0.0%	0.1	-
64061011	Leather Uppers	3.0	3.0%	Yes	S	0.0%	0.1	-
16041511	Fillets Of Mackerel	2.7	25.0%	Yes	S	21.5%	0.7	0.6
62034235	Men's Or Boys' Trousers And Breeches Of Cotton	1.1	12.0%	Yes	S	9.6%	0.1	0.1
85021380	Generating Sets With Compression-Ignition Internal Combustion Piston Engine	0.9	0.0%	Yes	NS	0.0%	_	-
30063000	Opacifying Preparations For X-Ray Examinations	0.8	0.0%	No		0.0%	-	-
61071100	Men's Or Boys' Underpants And Briefs Of Cotton	0.7	12.0%	Yes	S	9.6%	0.1	0.1
16042070	Prepared Or Preserved Tunas	0.6	0.0%	Yes	S	0.0%	-	-
62034231	Men's Or Boys' Trousers And Breeches Of Cotton Denim	0.6	12.0%	Yes	S	9.6%	0.1	0.1
61091000	T-Shirts	0.5	12.0%	Yes	S	9.6%	0.1	0.1
62034290	Men's Or Boys' Shorts Of Cotton	0.5	12.0%	Yes	S	9.6%	0.1	0.0
61099020	T-Shirts	0.4	12.0%	Yes	S	9.6%	0.0	0.0
03062100	Rock Lobster And Other Sea Crawfish	0.3	12.5%	Yes	S	9.0%	0.0	0.0
61071200	Men'S Or Boys' Underpants And Briefs Of Man-Made Fibres	0.3	12.0%	Yes	S	9.6%	0.0	0.0
86090090	Containers Specially Designed And Equipped For Carriage By One Or More Modes Of Transport	0.3	0.0%	Yes	NS	0.0%	-	-



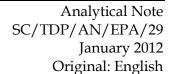
CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
03034490	Frozen Bigeye Tunas	0.3	22.0%	Yes	S	18.5%	0.1	0.0
62045100	Women's Or Girls' Skirts And Divided Skirts Of Wool Or Fine Animal Hair	0.2	12.0%	Yes	S	9.6%	0.0	0.0
62034233	Men's Or Boys" Trousers And Breeches Of Cotton Cut Corduroy	0.2	12.0%	Yes	S	9.6%	0.0	0.0
84791000	Machinery For Public Works	0.2	0.0%	Yes	NS	0.0%	_	-
16042050	Prepared Or Preserved Sardines	0.2	0.0%	Yes	S	0.0%	-	-
22084039	Rum And Tafia	0.2	9.4%	Yes	S	6.6%	0.0	0.0
72044990	Waste And Scrap Of Iron Or Steel	0.1	0.0%	No		0.0%	_	-
84748090	Machinery For Agglomerating	0.1	0.0%	Yes	NS	0.0%	-	-
32082090	Paints And Varnishes	0.1	6.5%	Yes	NS	0.0%	0.0	-
37079090	Preparation Of Chemicals For Photographic Uses	0.1	0.0%	Yes	NS	0.0%	-	-
62034319	Men's Or Boys' Trousers And Breeches Of Synthetic Fibres	0.1	12.0%	Yes	S	9.6%	0.0	0.0
85013498	Dc Motors And Generators	0.1	2.7%	Yes	NS	0.0%	0.0	-
Top 30 expo	rts to the EU (average 2008-2010)	32.2					4.7	3.7



# Cote d'Ivoire

All figures in EUR Million

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
18010000	Cocoa Beans	1,001	0.0%	Yes	S	0.0%	-	-
27090090	Petroleum Oils And Oils Obtained From Bituminous Minerals	615	0.0%	Yes	S	0.0%	-	-
18031000	Cocoa Paste (Excl. Defatted)	257	9.6%	Yes	S	6.1%	24.7	15.7
18040000	Cocoa Butter	226	7.7%	Yes	S	4.2%	17.4	9.5
08030019	Bananas	153	21.4%a	No		21.4%	32.8	32.8
40012200	Technically Specified Natural Rubber "Tsnr"	149	0.0%	Yes	NS	0.0%	-	-
40012900	Natural Rubber In Primary Forms Or In Plates	82	0.0%	Yes	NS	0.0%	-	-
16041418	Prepared Or Preserved Tunas And Skipjack (Excl. Minced	53	24.0%	Yes	S	20.5%	12.6	10.8
16041411	Prepared Or Preserved Tunas And Skipjack	50	24.0%	Yes	S	20.5%	11.9	10.2
18062010	Chocolate And Other Food Preparations Containing Cocoa	32	8.3%b	Yes	S	8.3%	2.6	2.6
15111090	Crude Palm Oil (Excl. For Technical Or Industrial Uses)	30	3.8%	Yes	S	0.0%	1.2	-
18050000	Cocoa Powder	30	8.0%	Yes	S	4.5%	2.4	1.4
40011000	Natural Rubber Latex	30	0.0%	Yes	NS	0.0%	-	-
08043000	Fresh Or Dried Pineapples	29	5.8%	Yes	S	2.3%	1.7	0.7
09011100	Coffee (Excl. Roasted And Decaffeinated)	29	0.0%	Yes	NS	0.0%	-	-
18032000	Cocoa Paste	29	9.6%	Yes	S	6.1%	2.7	1.7
18061020	Cocoa Powder	27	8.0% <sup>c</sup>	Yes	S	8.0%	2.2	2.2
44083995	Sheets For Veneering	26	4.0%	Yes	NS	0.0%	1.1	-
44079996	Tropical Wood	21	0.0%	Yes	NS	0.0%	-	-





CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
21011100	Extracts	21	9.0%	Yes	S	5.5%	1.9	1.2
27101961	Fuel Oils Obtained From Bituminous Materials	20	3.5%	Yes	S	0.0%	0.7	-
44072968	Keruing	19	0.0%	Yes	NS	0.0%	-	-
44072995	Abura	18	0.0%	Yes	NS	0.0%	-	-
44072899	Iroko	14	0.0%	Yes	NS	0.0%	-	-
08045000	Fresh Or Dried Guavas	12	0.0%	No		0.0%	-	-
27101111	Light Oils Of Petroleum Or Bituminous Minerals	11	0.0%	Yes	S	0.0%	-	-
15111010	Crude Palm Oil	10	0.0%	No		0.0%	-	-
44083985	Sheets For Veneering	9	4.0%	Yes	NS	0.0%	0.4	-
18020000	Cocoa Shells	8	0.0%	Yes	S	0.0%	-	-
15132190	Raw Palm Kernel Oil And Babassu Oil	8	6.4%	Yes	S	2.9%	0.5	0.2
Top 30 exp	orts to the EU (average 2008-2010)	3,017					116.7	88.9

#### **Notes**

<sup>&</sup>lt;sup>a</sup> EUR 143 / 1000 kg. Ad valorem equivalent (AVE) from ITC Market Access Map

<sup>&</sup>lt;sup>b</sup> A mixed duty of 8.3 % + agricultural component applied. . ITC Market Access did not report an ad valorem equivalent. In this table, MFN as well as GSP tariff is assumed to be 8.3%.

<sup>&</sup>lt;sup>c</sup> A mixed duty of 8% + EUR 25.2 / Ton applies. ITC Market Access did not report an ad valorem equivalent. In this table, MFN as well as GSP tariff is assumed to be 8%.



# Gabon

All figures in EUR Million

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
27090090	Petroleum Oils And Oils Obtained From Bituminous Minerals	596.8	0.0%	Yes	S	0.0%	-	-
26020000	Manganese Ores And Concentrates	80.6	0.0%	No		0.0%	-	-
44083935	Sheets For Veneering	60.9	6.0%	Yes	NS	0.0%	3.7	-
27101951	Fuel Oils Of Petroleum Or Bituminous Minerals	40.4	0.0%	Yes	S	0.0%	-	-
44034920	Okoum	37.3	0.0%	Yes	NS	0.0%	-	-
44123110	Plywood Consisting Solely Of Sheets Of Wood <= 6 Mm Thick	32.2	10.0%	Yes	S	6.5%	3.2	2.1
44034995	Abura	25.6	0.0%	Yes	NS	0.0%	-	-
44072968	Keruing	20.1	0.0%	Yes	NS	0.0%	-	-
44034935	Okoum And Sipo In The Rough	15.4	0.0%	Yes	NS	0.0%	-	-
40012200	Technically Specified Natural Rubber "Tsnr"	13.9	0.0%	Yes	NS	0.0%	-	-
40012900	Natural Rubber In Primary Forms Or In Plates	10.3	0.0%	Yes	NS	0.0%	-	-
44079996	Tropical Wood	9.3	0.0%	Yes	NS	0.0%	-	-
44039995	Wood In The Rough	7.5	0.0%	Yes	NS	0.0%	-	-
44072995	Abura	6.2	0.0%	Yes	NS	0.0%	-	-
84314300	Parts For Boring Or Sinking Machinery	5.2	0.0%	Yes	NS	0.0%	-	-
44083931	Sheets For Veneering	4.9	6.0%	Yes	NS	0.0%	0.3	-
40012100	Smoked Sheets Of Natural Rubber	3.3	0.0%	Yes	NS	0.0%	-	
44034910	Sapelli	3.1	0.0%	Yes	NS	0.0%		-
44072961	Azob	2.3	0.0%	Yes	NS	0.0%	-	-



CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
44034940	Sipo In The Rough	2.3	0.0%	Yes	NS	0.0%	-	-
27101961	Fuel Oils Obtained From Bituminous Materials	2.2	3.5%	Yes	S	0.0%	0.1	-
44083995	Sheets For Veneering	1.9	4.0%	Yes	NS	0.0%	0.1	-
27101965	Fuel Oils Obtained From Bituminous Materials	1.9	3.5%	Yes	S	0.0%	0.1	-
44061000	Railway Or Tramway Sleepers "Cross-Ties" Of Wood	1.7	0.0%	Yes	NS	0.0%	-	-
03061380	Frozen Shrimps And Prawns	1.5	12.0%	Yes	S	8.5%	0.2	0.1
84122180	Hydraulic Power Engines And Motors	1.4	0.0%	Yes	NS	0.0%	-	-
44072899	Iroko	1.2	0.0%	Yes	NS	0.0%	-	-
71129200	Waste And Scrap Of Platinum	1.2	0.0%	Yes	NS	0.0%	-	-
90158019	Electronic Instruments And Appliances Used In Geodesy	0.8	3.7%	Yes	S	0.0%	0.0	-
44083985	Sheets For Veneering	0.8	4.0%	Yes	NS	0.0%	0.0	-
Top 30 expo	rts to the EU (average 2008-2010)	992.1					7.6	2.2



#### Ghana

All figures in EUR Million

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
18010000	Cocoa Beans	701.6	0.0%	Yes	S	0.0%	-	-
18040000	Cocoa Butter	74.6	7.7%	Yes	S	4.2%	5.7	3.1
18031000	Cocoa Paste (Excl. Defatted)	66.3	9.6%	Yes	S	6.1%	6.4	4.0
16041418	Prepared Or Preserved Tunas And Skipjack (Excl. Minced	60.8	24.0%	Yes	S	20.5%	14.6	12.5
08030019	Bananas	31.0	21.4%a	No		21.4%	6.7	6.7
08043000	Fresh Or Dried Pineapples	30.1	5.8%	Yes	S	2.3%	1.7	0.7
26060000	Aluminium Ores And Concentrates	19.0	0.0%	No		0.0%	-	-
27101925	Kerosene (Excl. Jet Fuel)	17.9	4.7%	Yes	S	1.2%	0.8	0.2
16041411	Prepared Or Preserved Tunas And Skipjack	16.8	24.0%	Yes	S	20.5%	4.0	3.4
18032000	Cocoa Paste	16.6	9.6%	Yes	S	6.1%	1.6	1.0
40012200	Technically Specified Natural Rubber "Tsnr"	15.0	0.0%	Yes	NS	0.0%	-	-
44072968	Keruing	14.0	0.0%	Yes	NS	0.0%	-	-
07149011	Fresh And Whole Or Without Skin And Frozen Arrowroot	13.5	11.2%a	No		11.2%	1.5	1.5
15159059	Crude Fixed Vegetable Fats And Oils	12.6	6.4%	Yes	S	2.9%	0.8	0.4
18050000	Cocoa Powder	10.8	8.0%	Yes	S	4.5%	0.9	0.5
16041416	Fillets Known As "Loins" Of Tunas Or Skipjack	10.5	24.0%	Yes	S	20.5%	2.5	2.2
44072995	Abura	8.6	0.0%	Yes	NS	0.0%	-	
44083985	Sheets For Veneering	7.6	4.0%	Yes	NS	0.0%	0.3	-
16042070	Prepared Or Preserved Tunas	6.8	0.0%	Yes	S	0.0%	-	-



CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
44089085	Sheets For Veneering	5.4	4.0%	Yes	NS	0.0%	0.2	-
27101961	Fuel Oils Obtained From Bituminous Materials	5.0	3.5%	Yes	S	0.0%	0.2	-
03074918	Frozen Cuttle Fish "Sepia Officinalis" And "Rossia Macrosoma"	4.3	8.0%	Yes	S	4.5%	0.3	0.2
07096099	Fresh Or Chilled Fruits Of Genus Capsicum Or Pimenta	4.1	6.4%	Yes	S	2.9%	0.3	0.1
71023100	Non-Industrial Diamonds Unworked Or Simply Sawn	3.8	0.0%	Yes	NS	0.0%	-	-
44092999	Wood	3.6	0.0%	Yes	NS	0.0%	-	-
08109095	Fresh Fruit	3.0	8.8%	Yes	S	5.3%	0.3	0.2
18020000	Cocoa Shells	2.9	0.0%	Yes	S	0.0%	-	-
44079996	Tropical Wood	2.9	0.0%	Yes	NS	0.0%	-	-
07099090	Fresh Or Chilled Vegetables (Excl. Potatoes)	2.8	12.8%	Yes	S	9.3%	0.4	0.3
15159099	Solid Fixed Vegetable Fats And Oils And Their Fractions	2.7	9.6%	Yes	S	6.1%	0.3	0.2
Top 30 exp	orts to the EU (average 2008-2010)	1,174.3					49.4	37.1

# <u>Notes</u>

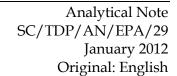
<sup>&</sup>lt;sup>a</sup> Ad valorem equivalents, from ITC Market Access Map



# Kenya

All figures in EUR Million

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
06031100	Fresh Cut Roses And Buds	270.9	12.0%a	Yes	S	8.5%	32.5	23.0
09024000	Black Fermented Tea And Partly Fermented Tea	153.8	0.0%	Yes	NS	0%	-	-
07082000	Fresh Or Chilled Beans "Vigna Spp.	100.7	13.6%b	Yes	S	9.5%	13.7	9.6
09011100	Coffee (Excl. Roasted And Decaffeinated)	98.5	0.0%	Yes	NS	0.0%	-	-
06031990	Fresh Cut Flowers And Buds	38.7	12.0%a	Yes	S	8.5%	4.6	3.3
07081000	Fresh Or Chilled Peas "Pisum Sativum"	37.8	13.6%	Yes	S	10.1%	5.1	3.8
06021090	Unrooted Cuttings And Slips (Excl. Vines)	30.7	4.0%	Yes	S	0.0%	1.2	-
20055900	Unshelled Beans "Vigna Spp.	26.1	19.2%	Yes	S	15.7%	5.0	4.1
06031200	Fresh Cut Carnations And Buds	25.4	12.0%a	Yes	S	8.5%	3.1	2.2
20082079	Pineapples	25.3	19.2%	Yes	S	15.7%	4.8	4.0
84111280	Turbojets Of A Thrust > 132 Kn	24.6	0.0% <sup>c</sup>	Yes	NS	0%	-	-
12119085	Plants And Parts Of Plants	19.8	0.0%	Yes	S	0%	-	-
08044000	Fresh Or Dried Avocados	18.3	5.1%	Yes	S	1.6%	0.9	0.3
16041416	Fillets Known As "Loins" Of Tunas Or Skipjack	16.7	24.0%	Yes	S	20.5%	4.0	3.4
20082090	Pineapples	15.7	18.4%	Yes	S	14.9%	2.9	2.3
07099090	Fresh Or Chilled Vegetables (Excl. Potatoes)	13.7	12.8%	Yes	S	9.3%	1.7	1.3
06039000	Dried	12.9	10.0%	Yes	S	6.5%	1.3	0.8
03041919	Fresh Or Chilled Fillets Of Freshwater Fish (Excl. Trout "Salmo Trutta")	10.3	9.0%	Yes	S	5.5%	0.9	0.6
20094930	Pineapple Juice	9.8	15.2%	Yes	S	11.7%	1.5	1.1





CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
03041901	Fresh Or Chilled Fillets Of Nile Perch (Lates Niloticus)	9.3	9.0%	Yes	S	5.5%	0.8	0.5
84111230	Turbojets Of A Thrust > 44 Kn But <= 132 Kn	7.7	0.0%	Yes	NS	0%	-	-
03042901	Frozen Fillets Of Nile Perch (Lates Niloticus)	7.1	9.0%	Yes	S	5.5%	0.6	0.4
25292200	Fluorspar Containing By Weight > 97% Calcium Fluoride	7.0	0.0%	No		0.0%	-	-
41041151	Full Grains	5.9	0.0%	Yes	S	0%	-	-
09023000	Black Fermented Tea And Partly Fermented Tea	5.5	0.0%	Yes	NS	0%	-	-
20082059	Pineapples	5.3	17.6%	Yes	S	14.1%	0.9	0.7
07096099	Fresh Or Chilled Fruits Of Genus Capsicum Or Pimenta	5.0	6.4%	Yes	S	2.9%	0.3	0.1
24012085	Partly Or Wholly Stemmed Or Stripped Flue-Cured Tobacco	4.6	11.2%	Yes	S	7.7%	0.5	0.4
03042919	Frozen Fillets Of Freshwater Fish (Excl. Trout "Salmo Trutta")	4.2	9.0%	Yes	S	5.5%	0.4	0.2
95049090	Tables For Casino Games	4.0	0.0%	Yes	NS	0%	-	-
Top 30 exp	orts to the EU (average 2008-2010)	1,015.1					87.0	62.2

#### <u>Notes</u>

<sup>&</sup>lt;sup>a</sup> The duty of 12% applies between 1 June and 31 October. A lower duty of 8.5% applies between 1 November and 31 May.

<sup>&</sup>lt;sup>b</sup> EUR 327.120 / Ton. AVE from ITC market access map



#### Mauritius

All figures in EUR Million

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
61091000	T-Shirts	146.4	12.0%	Yes	S	9.6%	17.6	14.1
17011110	Raw Cane Sugar	106.1	48.9%a	No	0	48.9%	51.9	51.9
16041418	Prepared Or Preserved Tunas And Skipjack	86.6	24.0%	Yes	S	20.5%	20.8	17.8
89019010	Sea-Going Vessels For The Transport Of Goods And Seagoing Vessels For The Transport Of Both Persons And Goods	47.7	0.0%	Yes	NS	0.0%	-	-
16041416	Fillets Known As "Loins" Of Tunas Or Skipjack	44.4	24.0%	Yes	S	20.5%	10.6	9.1
17011190	Raw Cane Sugar (Excl. For Refining And Added Flavouring Or Colouring)	42.2	0.0%	No		0.0%	-	-
17019910	White Sugar	34.3	60.4%a	No		60.4%	20.7	20.7
16041411	Prepared Or Preserved Tunas And Skipjack	30.2	24.0%	Yes	S	20.5%	7.3	6.2
62034231	Men's Or Boys' Trousers And Breeches Of Cotton Denim	28.1	12.0%	Yes	S	9.6%	3.4	2.7
62052000	Men's Or Boys' Shirts Of Cotton (Excl. Knitted Or Crocheted	24.4	12.0%	Yes	S	9.6%	2.9	2.3
61051000	Men's Or Boys' Shirts Of Cotton	23.2	12.0%	Yes	S	9.6%	2.8	2.2
61102099	Women's Or Girls' Jerseys	19.4	12.0%	Yes	S	9.6%	2.3	1.9
89051010	Sea-Going Dredgers	14.0	0.0%	Yes	NS	0.0%	-	-
61099020	T-Shirts	13.3	12.0%	Yes	S	9.6%	1.6	1.3
71023900	Diamonds	12.6	0.0%	Yes	NS	0.0%	-	-
01061100	Live Primates	11.9	0.0%	No	0	0.0%	-	-
61061000	Women's Or Girls' Blouses	10.8	12.0%	Yes	S	9.6%	1.3	1.0
17031000	Cane Molasses Resulting From The Extraction Or Refining Of Sugar	9.0	3.2%a	No		3.2%	0.3	0.3
61101130	Men's Or Boys' Jerseys	7.9	12.0%	Yes	S	9.6%	0.9	0.8



CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
61103099	Women's Or Girls' Jerseys	7.7	12.0%	Yes	S	9.6%	0.9	0.7
62063000	Women's Or Girls' Blouses	7.6	12.0%	Yes	S	9.6%	0.9	0.7
61102091	Men's Or Boys' Jerseys	7.4	12.0%	Yes	S	9.6%	0.9	0.7
16041931	Fillets Known As "Loins" Of Fish Of The Genus "Euthynnus" Prepared Or Preserved	6.4	24.0%	Yes	S	20.5%	1.5	1.3
61046200	Women's Or Girls' Trousers	6.2	12.0%	Yes	S	9.6%	0.7	0.6
62121090	Brassieres Of All Types Of Textile Materials	6.0	12.0%	Yes	S	9.6%	0.7	0.6
61044200	Women's Or Girls' Dresses Of Cotton	5.9	12.0%	Yes	S	9.6%	0.7	0.6
71131900	Articles Of Jewellery And Parts Thereof	5.7	2.5%	Yes	NS	0.0%	0.1	-
76101000	Doors	4.5	6.0%	Yes	S	2.5%	0.3	0.1
62046231	Women's Or Girls' Cotton Denim Trousers And Breeches (Excl. Industrial And Occupational)	4.4	12.0%	Yes	S	9.6%	0.5	0.4
42031000	Articles Of Apparel	4.2	4.0%	Yes	S	0.0%	0.2	-
Top 30 expo	rts to the EU (average 2008-2010)	778.3					152.0	138.0

# Notes

<sup>&</sup>lt;sup>a</sup> Ad valorem equivalents (AVE) from ITC Market Access Map

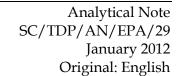


## Namibia

All figures in EUR Million

NS = Non Sensitive product, S = Sensitive product (in the current EU GSP, see para 21 of the main text)

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
71023100	Non-Industrial Diamonds Unworked Or Simply Sawn	138.3	0.0%	Yes	NS	0.0%	-	-
03042955	Frozen Fillets Of Cape Hake And Of Deepwater Hake	125.3	7.5%	Yes	S	4.0%	9.4	5.0
74020000	Copper	70.3	0.0%	Yes	S	0.0%	-	-
79011100	Unwrought Zinc	66.7	2.5%	No		2.5%	1.7	1.7
28441090	Compounds Of Natural Uranium; Alloys	44.6	0.0%	No		0.0%	-	-
28441030	Natural Uranium	43.2	0.0%	No		0.0%	-	-
08061010	Fresh Table Grapes	38.3	11.5%a	Yes	S	8.05%	4.4	3.1
02013000	Fresh Or Chilled Bovine Meat	27.6	64.2%b	No		64.2%	17.7	17.7
25292200	Fluorspar Containing By Weight > 97% Calcium Fluoride	21.9	0.0%	No		0.0%	-	-
03037981	Frozen Monkfish	19.0	15.0%	Yes	S	11.5%	2.8	2.2
03026966	Fresh Or Chilled Cape Hake And Deepwater Hake	18.3	15.0%	Yes	S	11.5%	2.7	2.1
03049951	Frozen Meat Of Hake	17.1	7.5%	Yes	S	4.0%	1.3	0.7
71023900	Diamonds	17.0	0.0%	Yes	NS	0.0%	-	-
03037811	Frozen Cape Hake And Deepwater Hake	16.4	15.0%	Yes	S	11.5%	2.5	1.9
44029000	Wood Charcoal	6.5	0.0%	Yes	NS	0.0%	-	-
03042999	Frozen Fillets Of Saltwater Fish (Excl. Swordfish)	5.1	15.0%	Yes	S	11.5%	0.8	0.6
79011210	Unwrought Zinc	4.3	2.5%	No		2.5%	0.1	0.1
02023050	Frozen Bovine Boneless Crop	4.2	98.3% <sup>c</sup>	No		98.3%	4.1	4.1
43013000	Raw Furskins Of Lamb	4.2	0.0%	Yes	NS	0.0%	-	-



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03037595	Frozen Sharks	3.4	8.0%	Yes	S	4.5%	0.3	0.2
02023090	Frozen Bovine Boneless Meat (Excl. Forequarters)	3.1	98.3% <sup>c</sup>	No		98.3%	3.1	3.1
03041939	Fillets Of Saltwater Fish	2.8	18.0%	Yes	S	14.5%	0.5	0.4
41041159	Full Grains	2.8	0.0%	Yes	S	0.0%	-	-
74031900	Copper	2.4	0.0%	Yes	S	0.0%	-	-
03037590	Frozen Sharks (Excl. Dogfish)	2.3	8.0%	Yes	S	4.5%	0.2	0.1
25151100	Marble And Travertine	2.3	0.0%	No		0.0%	-	-
27101921	Jet Fuel	2.3	4.7%	Yes	S	1.2%	0.1	0.0
03037998	Frozen Saltwater Fish	2.3	15.0%	Yes	S	11.5%	0.3	0.3
25161100	Granite	2.3	0.0%	No		0.0%	-	-
03036100	Frozen Swordfish "Xiphias Gladius"	2.3	7.5%	Yes	S	4.0%	0.2	0.1
Top 30 exp	orts to the EU (average 2008-2010)	716.3					52.2	43.3

# <u>Notes</u>

<sup>&</sup>lt;sup>a</sup> EUR 237.480 / Ton. AVE from ITC Market Access Map.

 $<sup>^{\</sup>rm b}$  12.8 % + EUR 303.4 EUR / Ton . AVE from ITC Market Access Map.

c 12.8 % + EUR 221.1 EUR /Ton AVE from ITC Market Access Map. In-of-quota tariff is lower, AVE estimated at 20%



# Nigeria

All figures in EUR Million

NS = Non Sensitive product, S = Sensitive product (in the current EU GSP, see para 21 of the main text)

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
27090090	Petroleum Oils And Oils Obtained From Bituminous Minerals	9,608.5	0.0%	Yes	S	0.0%	-	-
27111100	Natural Gas	2,793.6	0.0%	Yes	S	0.0%	-	-
18010000	Cocoa Beans	409.0	0.0%	Yes	S	0.0%	-	-
27111294	Liquid Propane Of A Purity Of > 90%	121.0	0.7%	Yes	S	0.0%	0.8	-
27111391	Liquefied Butane Of A Purity Between 90% And 95%	49.3	0.7%	Yes	S	0.0%	0.3	-
27090010	Natural Gas Condensates	46.7	0.0%	Yes	S	0.0%	-	-
41131000	Leather Further Prepared After Tanning Or Crusting	44.3	3.5%	Yes	S	0.0%	1.6	-
41120000	Leather Further Prepared After Tanning Or Crusting	41.5	3.5%	Yes	S	0.0%	1.5	-
27111297	Liquefied Propane Of A Purity Of <= 90%	35.4	0.7%	Yes	S	0.0%	0.2	-
03061350	Frozen Shrimps Of The Genus "Penaeus"	31.8	12.0%	Yes	S	8.5%	3.8	2.7
27111397	Liquefied Butane Of A Purity Of <= 90%	28.7	0.7%	Yes	S	0.0%	0.2	-
18040000	Cocoa Butter	28.3	7.7%	Yes	S	4.2%	2.2	1.2
40012200	Technically Specified Natural Rubber "Tsnr"	25.5	0.0%	Yes	NS	0.0%	-	-
27101111	Light Oils Of Petroleum Or Bituminous Minerals	21.3	0.0%	Yes	S	0.0%	-	-
27111211	Propane Of A Purity Of >= 99%	21.3	8.0%	Yes	S	4.5%	1.7	1.0
27111291	Propane Of A Purity Of < 99%	21.2	0.0%	Yes	S	0.0%	-	-
44029000	Wood Charcoal	18.1	0.0%	Yes	NS	0.0%	-	
88021200	Helicopters Of An Unladen Weight > 2.000 Kg	16.7	0.0%	Yes	NS	0.0%	-	-
27101945	Gas Oils Of Petroleum Or Bituminous Minerals	14.6	0.0%	Yes	S	0.0%	-	-



CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
40012900	Natural Rubber In Primary Forms Or In Plates	12.7	0.0%	Yes	NS	0.0%	-	-
41053091	Skins Of Sheep Or Lambs	10.1	2.0%	No		2.0%	0.2	0.2
41062290	Hides And Skins Of Goats Or Kids	9.8	2.0%	No		2.0%	0.2	0.2
40011000	Natural Rubber Latex	9.7	0.0%	Yes	NS	0.0%	-	-
12129970	Fruit Stones And Kernels And Other Vegetable Products	9.1	0.0%	Yes	S	0.0%	-	-
18032000	Cocoa Paste	9.0	9.6%	Yes	S	6.1%	0.9	0.6
41062110	Skins Of Goats Or Kids	7.7	0.0%	No		0.0%	-	-
71129200	Waste And Scrap Of Platinum	7.4	0.0%	Yes	NS	0.0%	-	-
76011000	Aluminium	7.0	3.0%	No		3.0%	0.2	0.2
74040091	Waste And Scrap	6.9	0.0%	Yes	S	0.0%	-	-
78020000	Lead Waste And Scrap	6.8	0.0%	Yes	S	0.0%	-	-
Top 30 exp	orts to the EU (average 2008-2010)	13,472.8					13.8	6.0



# Seychelles

All figures in EUR Million

NS = Non Sensitive product, S = Sensitive product (in the current EU GSP, see para 21 of the main text)

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
16041418	Prepared Or Preserved Tunas And Skipjack	96.5	24.0%	Yes	S	20.5%	23.2	19.8
16041411	Prepared Or Preserved Tunas And Skipjack	53.5	24.0%	Yes	S	20.5%	12.8	11.0
03034290	Frozen Yellowfin Tunas	4.2	22.0%	Yes	S	18.5%	0.9	0.8
16042070	Prepared Or Preserved Tunas	2.3	0.0%	Yes	S	0.0%	-	-
89020012	Sea-Going Fishing Vessels	2.3	0.0%	Yes	NS	0.0%	-	-
27011290	Bituminous Coal	2.2	0.0%	Yes	S	0.0%	-	-
03034212	Frozen Yellowfin Tunas "Thunnus Albacares" For Industrial Manufacture Of Products Of 1604	2.2	0.0%	Yes	S	0.0%	-	-
16041939	Prepared Or Preserved Fish Of The Genus "Euthynnus"	1.4	24.0%	Yes	S	20.5%	0.3	0.3
89039210	Sea-Going Motor Boats And Motor Yachts	1.3	0.0%	Yes	NS	0.0%	-	-
03034310	Frozen Skipjack Or Stripe-Bellied Bonito "Euthynnus -Katsuwonus- Pelamis" For Industrial Processing Or Preservation	1.2	0.0%	Yes	S	0.0%	-	-
03034311	Frozen Skipjack Or Stripe-Bellied Bonito "Euthynnus -Katsuwonus- Pelamis" For Industrial Processing Or Preservation	1.1	22.0%	Yes	S	18.5%	0.3	0.2
90189060	Anaesthetic Apparatus And Instruments	1.1	0.0%	Yes	S	0.0%	-	-
03061350	Frozen Shrimps Of The Genus "Penaeus"	1.1	12.0%	Yes	S	8.5%	0.1	0.1
03034390	Frozen Skipjack Or Stripe-Bellied Bonito	1.1	22.0%	Yes	S	18.5%	0.2	0.2
03034490	Frozen Bigeye Tunas	0.9	22.0%	Yes	S	18.5%	0.2	0.2
84733020	Electronic Assemblies Of Automatic Data-Processing Machines Or For Other Machines Of Heading 8471	0.8	0.0%	Yes	NS	0.0%	-	-
03034218	Frozen Yellowfin Tunas "Thunnus Albacares" For Industrial Manufacture	0.7	0.0%	Yes	S	0.0%	-	-



CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
	Of Products Of 1604	·						
44072799	Sapelli	0.7	0.0%	Yes	NS	0.0%	-	-
03026999	Fresh Or Chilled Saltwater Fish	0.6	15.0%	Yes	S	11.5%	0.1	0.1
95030095	Toys Of Plastics	0.6	4.7%	Yes	S	1.2%	0.0	0.0
03034190	Frozen Albacore Or Longfinned Tunas "Thunnus Alalunga" (Excl. For Industrial Processing Or Preservation)	0.6	22.0%	Yes	S	18.5%	0.1	0.1
03034411	Frozen Bigeye Tunas "Thunnus Obesus"	0.5	22.0%	Yes	S	18.5%	0.1	0.1
16043090	Caviar Substitutes Prepared From Fish Eggs	0.5	0.0%	Yes	S	0.0%	-	-
03041939	Fillets Of Saltwater Fish	0.5	18.0%	Yes	S	14.5%	0.1	0.1
95030041	Stuffed Toys Representing Animals Or Non-Human Creatures	0.4	4.7%	Yes	S	1.2%	0.0	0.0
16041416	Fillets Known As "Loins" Of Tunas Or Skipjack	0.3	24.0%	Yes	S	20.5%	0.1	0.1
84731011	Electronic Assemblies Of Word-Processing Machines Of Subheading 8469 00 10	0.3	0.0%	Yes	NS	0.0%	-	-
89039199	Sailboats And Yachts	0.3	0.0%	Yes	NS	0.0%	-	-
03041110	Fresh Or Chilled Fillets Of Swordfish "Xiphias Gladius"	0.3	18.0%	Yes	S	14.5%	0.0	0.0
84112100	Turbopropellers Of A Power <= 1.100 Kw	0.2	0.0%	Yes	NS	0.0%	-	-
Top 30 expo	orts to the EU (average 2008-2010)	180.0	_				38.7	33.0



## Swaziland

All figures in EUR Million NS = Non Sensitive product, S = Sensitive product (in the current EU GSP, see para 21 of the main text)

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Include d in EU GSP?	Categor y in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
17011110	Raw Cane Sugar	74.8	48.9%a	No		48.9%	36.6	36.6
17019910	White Sugar	18.8	60.4%a	No		60.4%	11.3	11.3
17011190	Raw Cane Sugar (Excl. For Refining And Added Flavouring Or Colouring)	9.0	0.0%	No		0.0%	-	-
08051020	Fresh Sweet Oranges	7.0	3.2%	No		3.2%	0.2	0.2
08054000	Fresh Or Dried Grapefruit	6.2	2.4%	Yes	NS	0.0%	0.1	_
22071000	Undenatured Ethyl Alcohol	6.0	31.2%ь	No		31.2%	1.9	1.9
20083090	Citrus Fruit	2.7	18.4%	Yes	S	14.9%	0.5	0.4
33021029	Preparations Based On Odoriferous Substances	2.2	9.0% <sup>c</sup>	Yes	NS	9.0%	0.2	0.2
20083071	Grapefruit Segments	2.0	15.2%	Yes	S	11.7%	0.3	0.2
38249097	Chemical Products And Preparations Of The Chemical Or Allied Industries	1.8	0.0%	No		0.0%	-	-
47031100	Unbleached Coniferous Chemical Wood Pulp	1.8	0.0%	No		0.0%	-	-
20082090	Pineapples	1.3	18.4%	Yes	S	14.9%	0.2	0.2
20082079	Pineapples	1.3	19.2%	Yes	S	15.7%	0.2	0.2
20094930	Pineapple Juice	1.3	15.2%	Yes	S	11.7%	0.2	0.2
02013000	Fresh Or Chilled Bovine Meat	0.9	64.2% <sup>d</sup>	No		64.2%	0.6	0.6
20079997	Jams, Fruit Jellies, Marmalades, Fruit Puree And Pastes	0.8	24.0%	Yes	S	20.5%	0.2	0.2
54026200	Multiple "Folded" Or Cabled Filament Yarn Of Polyester	0.8	4.0%	Yes	S	0.0%	0.0	-
20092999	Grapefruit Juice	0.7	12.0%	Yes	S	8.5%	0.1	0.1
20083051	Grapefruit Segments	0.7	15.2%	Yes	S	11.7%	0.1	0.1



CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Include d in EU GSP?	Categor y in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
33021040	Mixtures Of Odoriferous Substances And Mixtures	0.6	0.0%	Yes	NS	0.0%	-	-
20089298	Mixtures Of Fruit Or Other Edible Parts Of Plants	0.4	18.4%	Yes	S	14.9%	0.1	0.1
20079190	Citrus Fruit Jams	0.4	21.6%	Yes	S	18.1%	0.1	0.1
08044000	Fresh Or Dried Avocados	0.4	5.1%	Yes	S	1.6%	0.0	0.0
20082059	Pineapples	0.3	17.6%	Yes	S	14.1%	0.1	0.0
08052070	Fresh Or Dried Tangerines	0.3	16.0%	Yes	S	12.5%	0.0	0.0
84609090	Machines For Deburring	0.3	1.7%	Yes	NS	0.0%	0.0	-
08052090	Fresh Or Dried Tangelos	0.3	16.0%	Yes	S	12.5%	0.0	0.0
20083059	Citrus Fruits	0.3	17.6%	Yes	S	14.1%	0.0	0.0
20089978	Plums	0.3	18.4%	Yes	S	14.9%	0.0	0.0
20089278	Mixtures Of Fruit Or Other Edible Parts Of Plants	0.2	19.2%	Yes	S	15.7%	0.0	0.0
Top 30 expo	orts to the EU (average 2008-2010)	143.7					53.3	52.6

#### Notes

- <sup>a</sup> Ad valorem equivalents (AVE) based on ITC Market Access Map.
- <sup>b</sup> Specific duty of EUR 19.2 per 100 liter applies. Ad valorem equivalent (AVE) from ITC market access map.
- <sup>c</sup> Applied MFN tariff is 9 % + the agricultural component. ITC Market Access map does not report an AVE EA, but the AVE is more than 9%.
- d 12.800% + EUR 303.4 / Ton. AVE from ITC Market Access Map



## Zimbabwe

All figures in EUR Million NS = Non Sensitive product, S = Sensitive product (in the current EU GSP, see para 21 of the main text)

CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
72024190	Ferro-Chromium	70.0	4.0%	Yes	S	0.0%	2.8	-
17011110	Raw Cane Sugar	41.9	48.9%a	No		48.9%	20.5	20.5
24012085	Partly Or Wholly Stemmed Or Stripped Flue-Cured Tobacco	35.3	8.45%b	Yes	S	5.92%	3.0	2.1
24012080	Partly Or Wholly Stemmed Or Stripped Flue-Cured Tobacco	15.8	8.45% <sup>b</sup>	Yes	S	5.92%	1.3	0.9
25161100	Granite	15.5	0.0%	No		0.0%	-	-
74031100	Copper	14.2	0.0%	Yes	S	0.0%	-	-
06031100	Fresh Cut Roses And Buds	12.0	12.0% <sup>c</sup>	Yes	S	8.5%	1.4	1.0
71021000	Diamonds	11.4	0.0%	Yes	NS	0.0%	-	-
08051020	Fresh Sweet Oranges	10.7	3.2%	No		3.2%	0.3	0.3
52010090	Cotton	10.0	0.0%	Yes	S	0.0%	-	-
24012010	Partly Or Wholly Stemmed Or Stripped Flue-Cured Virginia Type Tobacco	9.6	8.45%b	Yes	S	5.92%	0.8	0.6
26030000	Copper Ores And Concentrates	8.0	0.0%	No		0.0%	-	-
41032000	Raw Hides And Skins Of Reptiles	6.6	0.0%	No		0.0%	-	-
71129200	Waste And Scrap Of Platinum	4.5	0.0%	Yes	NS	0.0%	-	-
06031990	Fresh Cut Flowers And Buds	4.5	12.0% <sup>c</sup>	Yes	S	8.5%	0.5	0.4
71023100	Non-Industrial Diamonds Unworked Or Simply Sawn	4.1	0.0%	Yes	NS	0.0%	-	-
22071000	Undenatured Ethyl Alcohol	3.3	31.2%d	No		31.2%	1.0	1.0
07081000	Fresh Or Chilled Peas "Pisum Sativum"	3.2	13.6%	Yes	S	10.1%	0.4	0.3
09024000	Black Fermented Tea And Partly Fermented Tea	3.0	0.0%	Yes	NS	0.0%		-



CN8 code	Description	Exports to EU (average 2008-11)	MFN tariff	Included in EU GSP?	Category in EU GSP	GSP tariff	Total duties under MFN	Total duties under GSP
24013000	Tobacco Refuse	2.8	44.0%e	Yes	S	30.8%	1.2	0.9
41133000	Leather Further Prepared After Tanning Or Crusting "Incl. Parchment-Dressed Leather"	2.5	2.0%	Yes	NS	0.0%	0.0	-
25301000	Vermiculite	2.3	0.0%	No		0.0%	-	-
71022100	Industrial Diamonds Unworked Or Simply Sawn	2.0	0.0%	Yes	NS	0.0%	-	-
08109020	Fresh Tamarinds	1.9	0.0%	No	0	0.0%	-	-
72024110	Ferro-Chromium	1.7	4.0%	Yes	S	0.0%	0.1	-
72025000	Ferro-Silico-Chromium	1.5	0.0%	Yes	S	0.0%	-	-
08054000	Fresh Or Dried Grapefruit	1.3	2.4%	Yes	NS	0.0%	0.0	-
25301090	Vermiculite And Chlorites	1.3	0.0%	No		0.0%	-	-
71101100	Platinum	1.1	0.0%	Yes	NS	0.0%	-	-
09011100	Coffee (Excl. Roasted And Decaffeinated)	1.1	0.0%	Yes	NS	0.0%	-	-
Top 30 expo	rts to the EU (average 2008-2010)	303.0					33.6	28.0

#### Notes

<sup>&</sup>lt;sup>a</sup> Ad valorem equivalent (AVE) based on ITC Market Access Map.

<sup>&</sup>lt;sup>b</sup> The duty is not less than EUR 22 / 100 kg or more than EUR 24 / 100 kg (for Virigina type tobacco) or EUR 56 / 100 kg (for other types). According to ITC Market Access Map, the ad valorem equivalent duties range between 8.45% (for Virigina type) and 11.2% (other types). Most of Zimbabwe's exports are of the Virgina type. Under EU GSP, specific duties on sensitive products are reduced by 30 %.

<sup>&</sup>lt;sup>c</sup> The duty of 12% applies between 1 June and 31 October. A lower duty of 8.5% applies between 1 November and 31 May.

<sup>&</sup>lt;sup>d</sup> Specific duty of EUR 19.2 per 100 liter applies. Ad valorem equivalent (AVE) from ITC market access map.

e Ad valorem equivalent (AVE) from ITC Market Access Map.



# READERSHIP SURVEY QUESTIONNAIRE South Centre Analytical Note

#### ECONOMIC PARTNERSHIP AGREEMENTS IN AFRICA: A BENEFIT-COST ANALYSIS

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